# **CalVet College Fee Waiver Program (CVFW)**

## **Required Documents**

- 1. Completed application (DVS 40) signed by student and veteran.
- If you are applying for Plan A, you will need to complete VSD-020 (attached)
- If the veteran is unable to sign the DVS-40, you will need to complete VSD-021 (attached)
- 2. Verification of student's income for previous year \*not required for Plan A applicants\*
- First two pages of IRS Form 1040 with second page signed <u>-OR-</u>
- Individual Status Letter from CA Franchise Tax Board or Non-Filing Letter from IRS (see below)
- 3. Student's birth certificate (not required if you are reapplying)
- Adopted: A copy of the court ordered adoption papers
- Stepchild: A copy of the marriage certificate between your parent and stepparent
- 4. Verification of veteran's Service-Connected disability (not required if you are reapplying)

## **CVFW Application Submission**

Submit all required documents to the Solano County Veterans Service Office via email, mail, fax, or drop-off.

Solano County Veterans Service Office				
CalVetFeeWaivers@solanocounty.com	675 Texas Street, Suite 4700 Fairfield, CA 94533	<b>Phone:</b> 707-784-6590 <b>Fax:</b> 707-784-0927		

<u>Deadline:</u> The deadline to submit 2025-2026 CalVet Fee Waiver <u>Award Letters</u> to the <u>Solano College Veterans Resource Center</u> is June 30th, 2026, by 11:59 PM.

## What happens next?

The Solano County Veterans Service Office will review your application and documents within 5-7 business days. Once approved they will email the acceptance letter to the student. Please make sure the student's email is provided and legible. It is the student's responsibility to contact the Veteran office on campus with their acceptance letter.

# **Important Notes:**

- The CalVet Fee Waiver only covers a single academic year until you will need to reapply again. For example, the 2025-2026 Academic Year covers Summer 2025, Fall 2025, and Spring 2026.
- The CalVet Fee Waiver only covers the cost of tuition (Listed as Enrollment Fee on your schedule and bill).
- You CANNOT report \$0 on both AGI (Adjusted Gross Income) and Annual Value of Support.
- The student's AGI (line 11 of 1040 Tax form) and annual value of support from parent <u>CANNOT</u> exceed the California State poverty limit: \$22,273.

### If you did not file a tax return (IRS Form 1040):

Obtain an Individual Status Letter from the Franchise Tax Board (FTB) or a Non-Filing Letter from the Internal Revenue Service (IRS) for the **2024 Calendar Year**.

The FTB will not provide an Individual Status Letter until after tax season ends (usually April 15th) and the IRS will not provide a Non-Filing Letter until mid-June or later.

1) **FTB Website:** https://webapp.ftb.ca.gov/ssa/ISL/facelets/IndividualStatusLetterHome.xhtml

2) IRS Website: https://www.irs.gov/individuals/get-transcript

3) E-mail the FTB: ftbindividualstatusletter@ftb.ca.gov

4) Go to the FTB: 3321 Power Inn Rd, Sacramento, CA 958265) Go to the IRS: 4330 Watt Ave, Sacramento CA 95821

Form Revision Date: 10/10/2024

# CALIFORNIA DEPARTMENT OF VETERANS AFFAIRS

## COLLEGE FEE WAIVER PROGRAM FOR VETERAN DEPENDENTS



# PLEASE READ THE INSTRUCTIONS AND INFORMATION CONTAINED ON THE REVERSE SIDE

1. STUDENT INFORMATION	ı				
Last Name:	First	Name:		MI:	
Social Security Number:	Date of Birth:	Marital S	Status: Married   Single		
Street Address:		City:	State:	Zip:	
Telephone Number: ()	Student E-mail:				
STUDENT'S relationship to veter	ran in Section III below: Adopted Chi	ld Biological Child	Step Child Spouse Sun	rviving Spouse	
VA EDUCATIONAL BENEFITS UN	DER CHAPTER 35: Are you ELIGIBLE	to receive? YES 🔲 N	IO Currently receiving?	YES NO	
ADJUSTED GROSS INCOME (AGI	) of student from last year (January	/ 1st through Decembe	r 31st): \$		
*NOTE: Refer to "Who May Apply Un	der Plan B" on the next page for required	I statements if you entered	l zero and AGI and Annual Value	e of Support.	
ANNUAL VALUE OF ANY SUPPOR	RT RECEIVED FROM PARENT: \$				
	but are not limited to: college housing, tr f support, as listed above, cannot exceed bsite.			·	
2. SCHOOL INFORMATION					
CALIFORNIA COLLEGE or UNIVERSITY you are attending or plan to attend:					
ACADEMIC YEAR for which you a	are requesting waiver of tuition/fee	es:			
3. VETERAN INFORMATION	N .				
Name Served Under: Last Name	:	First Name:		MI:	
SS# / VA Claim #:	Date of Birth:	Date of Death (	(if applicable):		
Branch of Service:	Dates of Active Duty Ser	vice FROM:	UNTIL:		
Street Address:		City:	State:	Zip:	
Telephone Number: ()	VETERANS E-mail:				
If the veteran is alive, current pe	ercentage of service-connected disa	ability adjudicated by t	he military or USDVA:	%	
If the veteran is deceased, was t death? YES NO	the death "service-connected", or c	lid the veteran have a s	service-connected disability	y at the time of	
the purpose of obtaining educat Affairs (CalVet) employees, offic Affairs, Department of Defense, connected disability rating and/ confidential. I hereby authorize College or University for which I to repay if any information is for	of perjury that the information cortional benefits and is true, correct, ters, and designees to verify these of Internal Revenue Service, and the for income to CalVet with the under the release of my CalVet College Fell am applying. I understand that edund to be false, intentionally incom	and complete. I author documents. I hereby au Franchise Tax Board, to rstanding that the depage Waiver Program for ucational benefits may applete, or misleading.	rize the California Departmuthorize the U.S. Departme o release information regarartment will keep such info Veterans Dependents awar be denied or found to be r	ent of Veterans ent of Veterans rding my service- ormation and letter to the my responsibility	
Signature of VETERAN:(If veteran is unable to sign, pare	ent/veteran spouse must complete	and attach a VSD-021	Date: )		
Signature of STUDENT:			Date:		

#### **BENEFITS**

Waiver of all mandatory system wide tuition and fees at any State of California Community College, Campus of the University of California, or Campus of the California State University system.

#### WHO MAY APPLY?

- Students must meet the California residency requirements as determined by the college they will attend.
- 2. Students who meet the requirements of at least one of the following plans:

PLAN A:

The spouse, unmarried child, or unmarried surviving spouse of a veteran who is totally service-connected disabled (rating must have occurred prior to the child's 21st birthday) or who has died of service-related causes, may qualify. The veteran must have served during a period of war declared by Congress, or been awarded a Campaign or Expeditionary Medal. This program does not have an income limit. A child must be under 27 years of age to receive the fee waiver benefit. The age limit is extended to 30 years of age if the child is a veteran. There are no age limits for a spouse, unmarried surviving spouse or RDP. \*NOTE: A dependent cannot receive this benefit if they are in receipt of VA Chapter 35 benefits.

OR,

PLAN B:

The child (no age limit) of a veteran who has a service-connected disability, or had a service-connected disability at the time of death, or who died of service-related causes, may also qualify for a waiver. The child's income, which includes the student's ADJUSTED GROSS INCOME, PLUS THE VALUE OF ANY SUPPORT received from a parent, cannot exceed the "state poverty level" as published by the Franchise Tax Board on December 31st of last year. \*NOTE: This figure changes annually. To obtain the applicable state poverty level, contact your local County Veterans Service Office (CVSO). In cases where the DVS 40 reports \$0 AGI & \$0 Value of Support, a certified statement must be completed which explains how the student affords to attend college and supports themselves.

OR,

PLAN C:

Any dependent or unmarried surviving spouse of a member of the California National Guard who was killed, permanently disabled or died of this disability that resulted from activation under Military and Veterans Code Section 146.

OR,

PLAN D:

Available to Medal of Honor (also known as Congressional Medal of Honor) recipients and their children.

#### **HOW TO APPLY:**

- 1. This form must be fully completed and signed by the student and the veteran. If a question does not apply, write "N/A". If veteran is unable to sign, parent/ veteran spouse must complete and attach a VSD-021.
- 2. A child, under PLAN B, must submit either a student-SIGNED copy of their federal income tax form 1040 or state income tax form 540, from "Last Year" or, if a child does not have a copy of their income tax, or if a child did not file a return, they must submit a statement from the Internal Revenue Service (800-829-1040) or the Franchise Tax Board (800-852-5711) which must verify the amount of Adjusted Gross Income or the fact that a return was not filed. \*NOTE: CURRENT ACADEMIC YEAR ENTITLEMENT IS BASED UPON LAST YEAR'S ADJUSTED GROSS INCOME AND VALUE OF SUPPORT FROM PARENT.
- 3. If you are a child of a veteran, you must attach a Verification of Dependency. Acceptable verifications include, government-issued birth certificates, adoption records, and marriage certificates. Those seeking status as an Adopted Child or as a Stepchild must have entered into such status prior to the child's 23rd birthday.

#### WHEN TO APPLY:

You should apply for these benefits prior to attending school. Benefits are awarded on an academic year basis and students are required to reapply each year for ongoing benefits. NOTE: The earliest effective date fee waiver benefits may be awarded is the first day of the academic year in which an application is received.

#### WHERE TO APPLY:

To obtain an application, additional information and to apply for benefits under this program, contact your local County Veterans Service Office at: <a href="https://www.cacvso.org">www.cacvso.org</a> If eligibility criteria are met, use of the CalVet College Fee Waiver for Veterans Dependents may be applied to state-supported programs in the CCC, CSU, and UC systems. Some academic programs at these institutions that are considered self-supported, commonly referred to as extension courses or extended education are not covered under the CalVet College Fee Waiver program because these courses, degrees, and certificates are neither funded by the state nor are they system-wide programs. Veteran dependents applying for this waiver should research residency requirements and specific academic programs thoroughly before applying to the college or university.

#### TO LEARN MORE ABOUT THE BENEFITS YOU HAVE EARNED,

VISIT: www.cacvso.org or www.calvet.ca.gov

#### PRIVACY NOTIFICATION

Act of 1977 (Civil Code Section 1798.17) and the Federal Privacy Act (Public Law 93-579) require that this notice be provided when collecting personal information from individuals. Information requested on this form is voluntary and will be used for the purposes of identification and to determine eligibility for benefits under the provisions of Education Code Section 66025.3. The program is administered by: Deputy Secretary, Veterans Services Division, 1227 "O" Street, Sacramento, CA 95814. Failure to provide requested information will result in the delay or denial of benefits. Individuals may review available personal records during normal business hours. Appeals of denied benefits shall be filed with the Veterans Services Division (note address above) and must be in writing, stating the reasons the benefits should be granted, and filed within 90 days after the date of the "letter of denial."

#### **DEPARTMENT OF VETERANS SERVICES**

ALFRED SIMS
Director



675 Texas Street, Suite 4700 Fairfield, CA 94533-6338 (707) 784-6590 Fax (707) 784-0927

www.solanocounty.com

# VSD-020 - Election to Receive CalVet College Fee Waiver Benefits Plan A in lieu of Chapter 35 Benefits CalVet College Fee Waiver for Veteran Dependents

**ACADEMIC YEAR 2025-26** 

I understand that state law, specifically the Military and Veterans Code, Section 896.1, prohibits me from receiving State of California Department of Veterans Affairs (CalVet) college fee waiver benefits under Plan A if I am in receipt of United States Department of Veterans Affairs (USDVA) Dependents Education (Chapter 35) benefits.

I understand that if I apply for and receive USDVA Chapter 35 benefits, after being awarded CalVet college fee waiver benefits under Plan A for the same period, my CalVet college fee waiver benefits will be revoked retroactively, my college will be notified of actions taken, and that I shall be held financially responsible for any associated fees waived.

Understanding the above, I elect to receive CalVet college fee waiver benefits under Plan A, and certify under penalties of perjury, that I am not currently nor will I apply and receive USDVA Chapter 35 benefits for AY 2025-26.

Signature	Date Signed

State of California





# VSD-021 - Non-Veteran Signature Certification For DVS-40 CalVet College Fee Waiver

Note: If veteran is deceased, a copy of veteran's death certificate is required. If spouse applying under Plan A, documentation that verifies the explanation is required.	
<u> </u>	
I hereby certify under penalties of perjury that the information contained on this document for purpose of obtaining CalVet educational benefits is true, correct, and complete.	r th
DATE:	
Signature of non-veteran parent	
Printed Name of non-veteran parent	

Legal Relationship to Veteran Stated on DVS-40 Application